

February 9, 2024

**The Manager,**  
BSE Limited,  
Phiroze Jeejeebhoy Tower  
Dalal Street,  
Mumbai 400 001

**BSE Scrip Code:** 973278, 974036, 974741, 974844

**ISIN:** INE985V07033, INE985V07041, INE985V07058, INE985V07066

**Sub: Submission of Statement indicating the Utilization and deviation of issue proceeds on Non-Convertible Securities for the quarter December 31, 2023 under Regulation 52(7) and Regulation 52 (7A) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).**

Dear Sir/Madam,

Ref: Ambit Finvest Private Limited (“the Company”)

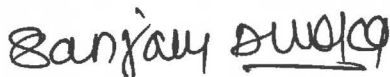
Pursuant to the Regulation 52(7) and Regulation 52(7A) of Listing Regulations read with the SEBI Operational circular dated July 29, 2022, we hereby confirm that the proceeds of the Non-Convertible Debentures (“NCDs”) issued by the Company and listed on BSE Limited have been fully utilized for the purpose for which these proceeds were raised and that there is no deviation in the utilization of their proceeds. Further, no listed NCDs were issued and allotted by the Company during the quarter ended December 31, 2023.

The statement indicating the aforesaid is attached.

Kindly take the above on records and disseminate on the website.

Thanking You

Yours faithfully,  
For Ambit Finvest Private Limited



**Sanjay Dhoka**  
Whole time Director, CFO and COO  
DIN: 00450023



Encl.: as above

December 2023

**A. Statement of utilization of issue proceeds:**

1	<b>Name of Issuer</b>	Ambit Finvest Private Limited
2	<b>ISIN Number</b>	Not applicable
3	<b>Mode of Fund Raising (Public issues/ Private placement)</b>	Not applicable
4	<b>Type of Instrument</b>	NCD
5	<b>Date of Raising Funds</b>	Not applicable
6	<b>Amount Raised</b>	-
7	<b>Funds Utilised</b>	-
8	<b>Any Deviation</b>	No
9	<b>If 8 is Yes, then specify the purpose of for which the funds were utilized</b>	Not applicable
10	<b>Remarks, if any</b>	None

**B. Statement of deviation/ variation in use of Issue proceeds:**

	<b>Particulars</b>	<b>Remarks</b>
1	Name of listed entity	Not applicable
2	Mode of fund raising	Not applicable
3	Type of instrument	NCD
4	Date of raising funds	Not applicable
5	Amount raised	-
6	Report filed for quarter ended	Not applicable
7	Is there a deviation/ variation in use of funds raised?	Not applicable
8	Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not applicable
9	If yes, details of the approval so required?	Not applicable
10	Date of approval	Not applicable
11	Explanation for the deviation/ variation	Not applicable
12	Comments of the audit committee after review	Not applicable
13	Comments of the auditors, if any	Not applicable

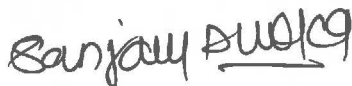
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

**Not Applicable**

<b>Original object</b>	<b>Modified object, if any</b>	<b>Original allocation</b>	<b>Modified allocation, if any</b>	<b>Funds utilised</b>	<b>Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)</b>	<b>Remarks, if any</b>
-	-	-	-	-	-	-

**Deviation could mean:**

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

**For Ambit Finvest Private Limited**


Sanjay Dhoka  
 Whole Time Director, CFO and COO  
 DIN: 00450023  
 Date: February 9, 2024

